

# Outlook Level 2 – Personal Management

## What do I need?

Learners should be familiar with using a mouse and keyboard. They should be comfortable in the Windows environment and be able to use Windows to manage information. A basic knowledge of E-mail is recommended.

## How long is the course?

1 Day

## Who should attend?

This course is designed for learners who require the skills to customise the Outlook environment, calendar, and e-mail messages and who need to track, share, assign, and locate various Outlook items.

### Customising Message Options

- Modify Message Settings
- Modify Delivery Options
- Change the Message Format
- Set the Out of Office Notification
- Create a Contact Group
- Insert a Hyperlink
- Create Quick Steps

### Organise and Locate Messages

- Sort Messages Using Multiple Criteria
- Find Messages Using Instant Search
- Find Messages Using Multiple Criteria
- Filter Messages
- Organise Messages
- Manage Junk Email

### Setting Calendar Options

- Set Workdays and Time
- Display an Additional Time Zone
- Set Availability Options
- Create Calendar Groups
- Manage Automatic Meeting Responses

### Track Activities Using the Journal

- Record a Journal Entry Automatically
- Record a Journal Entry Manually
- Modify a Journal Entry

### Managing Tasks

- Assign a Task
- Reply to a Task Request
- Send a Task Update
- Track Assigned Tasks

### Sharing Folder Information

- Specify Folder Permissions
- Access Another User's Folder
- Send Calendar Information in an E-mail Message
- Delegate Folder Access to Users

### Customise the Outlook Environment

- Manually Archive a Folder
- Set Automatic Archive Options
- Customise the Ribbon
- Customise the Quick Access Toolbar
- Customise the To-Do Bar
- Create a Folder Home Page