

Financial Functions in Excel

What do I need?

Learners should already have knowledge of Excel, including how to create, edit, format and print worksheets to an Intermediate level.

How long is the course?

1 Day

Who should attend?

This course is for individuals who need the skills necessary to enhance spreadsheet functionality in a financial environment. Attendees will learn how to create financial formulas, templates, charts and PivotTables.

Working with Templates

Create a Template

Advanced Formatting Techniques

Custom Number Formatting

Conditional Formatting

Creating Financial Formulas

Relative, Absolute and Mixed References

Date and Time Functions

Financial Functions

Nesting Functions

Errors in Formulas

Formula Auditing

Trace Precedent Cells

Trace Dependent Cells

Track Changes

Activate Track Changes

Review Tracked Changes

View Change History

Deactivate Track Changes

Create and Manipulate Charts

Change the way Data is Plotted

Add a Trendline to a Data Series

Create a Chart Template

Add Sparklines to a Worksheet

PivotTables

Create a PivotTable

Consolidate Data from Multiple Ranges

Customise a PivotTable

Create a formula in a PivotTable